1 2

Entered on Docket June 11, 2007

Hon. Linda B. Riegle **United States Bankruptcy Judge**

5

6

7

8

9

10

4

3

LEWIS AND ROCA LLP

3993 Howard Hughes Parkway, Suite 600 Las Vegas, NV 89169-5996 Facsimile (702) 949-8321 Telephone (702) 949-8320

Susan M. Freeman AZ State Bar No. 004199 Email: sfreeman@lrlaw.com Rob Charles NV State Bar No. 006593 Email: rcharles@lrlaw.com

Attorneys for USACM Liquidating Trust

12

13

11

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

14 15

16

17

18

19

20

21

22

23

24

25

In re:

USA COMMERCIAL MORTGAGE COMPANY,

USA CAPITAL REALTY ADVISORS, LLC,

USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED FUND, LLC,

USA SECURITIES, LLC,

Debtors.

Case No. BK-S-06-10725-LBR Case No. BK-S-06-10726-LBR Case No. BK-S-06-10727-LBR

Case No. BK-S-06-10728-LBR Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No. BK-S-06-10725 LBR

Date: May 31, 2007 Time: 9:30 a.m

Affecting:

☐ All Cases or Only:

☑ USA Commercial Mortgage Company

☐ USA Capital Realty Advisors, LLC

☐ USA Capital Diversified Trust Deed Fund, LLC

☐ USA Capital First Trust Deed Fund, LLC

□ USA Securities, LLC

26

9

the:

11 12

10

13 14

15

16 17

18

19

20

2122

23

24

2526

ORDER RE MOTION TO EXTEND DEADLINE TO FILE OBJECTIONS TO ALLOWANCE OF CLAIMS AND NOTICE OF CONTINUED HEARING

The Motion to Extend Deadline to File Objections to Allowance of Claims [DE 3675] (the "Motion"), was filed by the USACM Liquidating Trust on May 8, 2007. Notice of the Motion and Notice of Hearing on the Motion [DE 3677] was given to the Post Effective Date Service list on May 8, 2007. The Motion came before the Court for consideration at the hearing held on May 31, 2007. The Court having considered the Motion, it is

ORDERED:

- 1. Directing counsel for the USACM Liquidating Trust to post on the website
 - Motion to Extend Deadline to File Objections to Allowance of Claims [DE 3675]; and this
 - Order Re Motion to Extend Deadline to File Objections to Allowance of Claims and Notice of Continued Hearing;
- 2. Continuing the hearing on this Motion to <u>June 22, 2007 at 9:30 a.m.</u>; and
- 3. Extending the deadline for filing objections to allowance of claims, and in particular unsecured claims, for ten days after the continued hearing, i.e. July 2, 2007.

###

PREPARED AND SUBMITTED:

LEWIS AND ROCA LLP

By: /s/ RC (#0006593)

Susan M. Freeman
Rob Charles

Attorneys for USACM Liquidating Trust

2 1839724.1

3		
	(ERTIFICATION OF COUNSEL PURSUANT TO LOCAL RULE 9021
*	In accord	ance with Local Rule 9021, the undersigned certifies:
***		The Court warved the requirements of LR 9021.
Š	Amount of the state of the stat	I have delivered a copy of this proposed order to all attorneys and unrepresented parties who have appeared at the hearing regarding this matter and/or who filed a written objection and each has:
7		approved the form of this order;
8		U waived the right to review the order;
0		failed to file and serve papers in accordance with LR 9021(c); and/or
		failed to sign and return this proposed order within five (5) business days in accordance with LR 9021(b).
**************************************	ennan Lamas	I have delivered a copy of this proposed order to all attorneys and interpresented parties who appeared at the hearing regarding this matter and/or who filed a written objection and all have either approved the form of this order, waived the right to review the order, failed to file and serve papers in accordance with LR
	i Kanana Tanana	9021(c) and the following have disapproved the form of the order: No opposition was filed to the motion and no other party or counsel appeared at
(L)		the hearing (none required).
()	LEWIS AND ROCA LLP	
7	W0000000000000000000000000000000000000	
8 By: <u>/s/ RC (#0006593)</u> Susan M. Freeman Rob Charles		
)	Anorneys	for USACM Liquidating Trust

	APPROVEDDISAPPROVED	
3 4		
4	By MANAGERS	
	August Fandis. Office of the U.S. Trustee	
y he		

4

Kindersteile